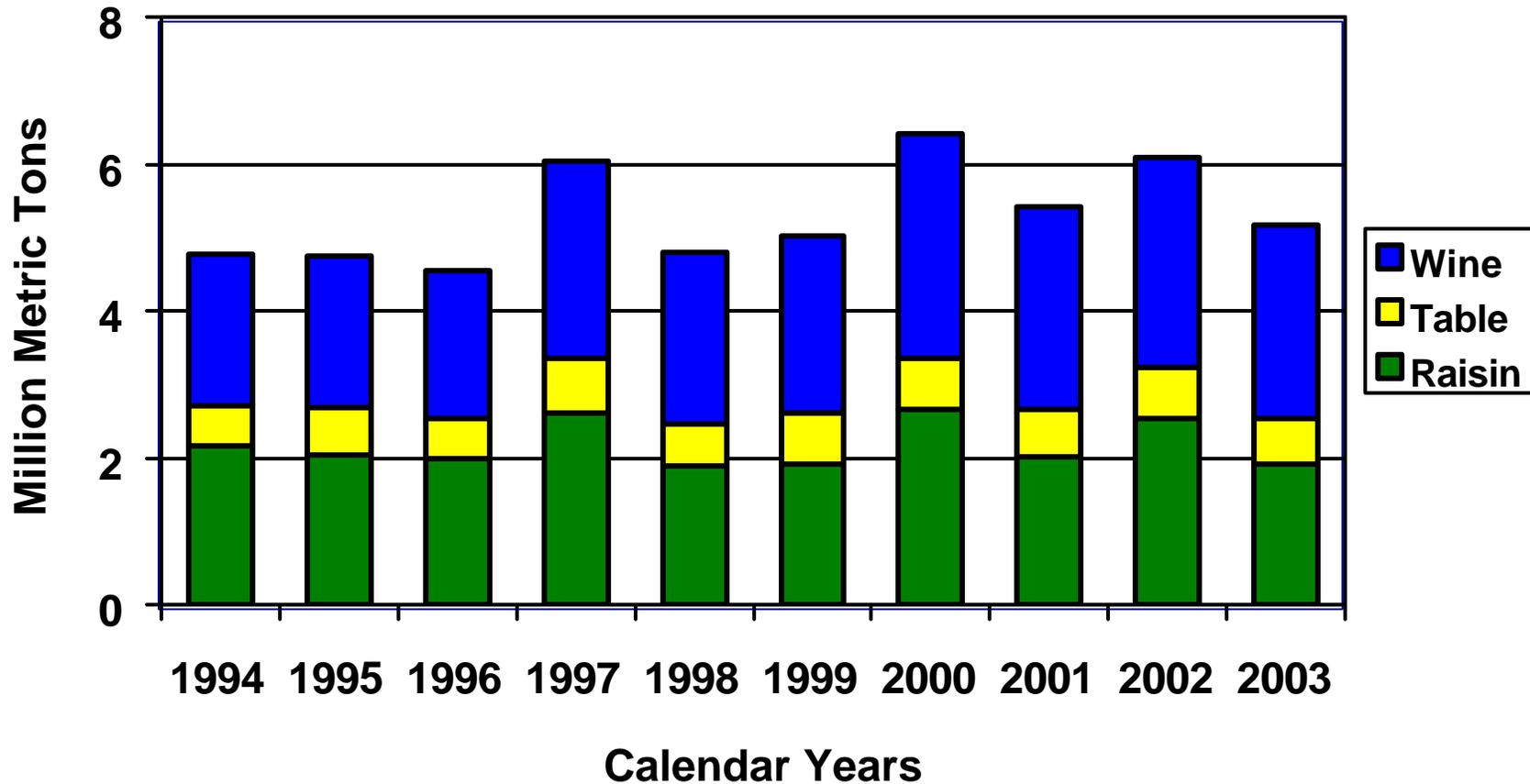


The U.S. and World Situation: Table Grapes

**USDA
Foreign Agricultural Service
Horticultural & Tropical Products Division
April 2004**

California Grape Production

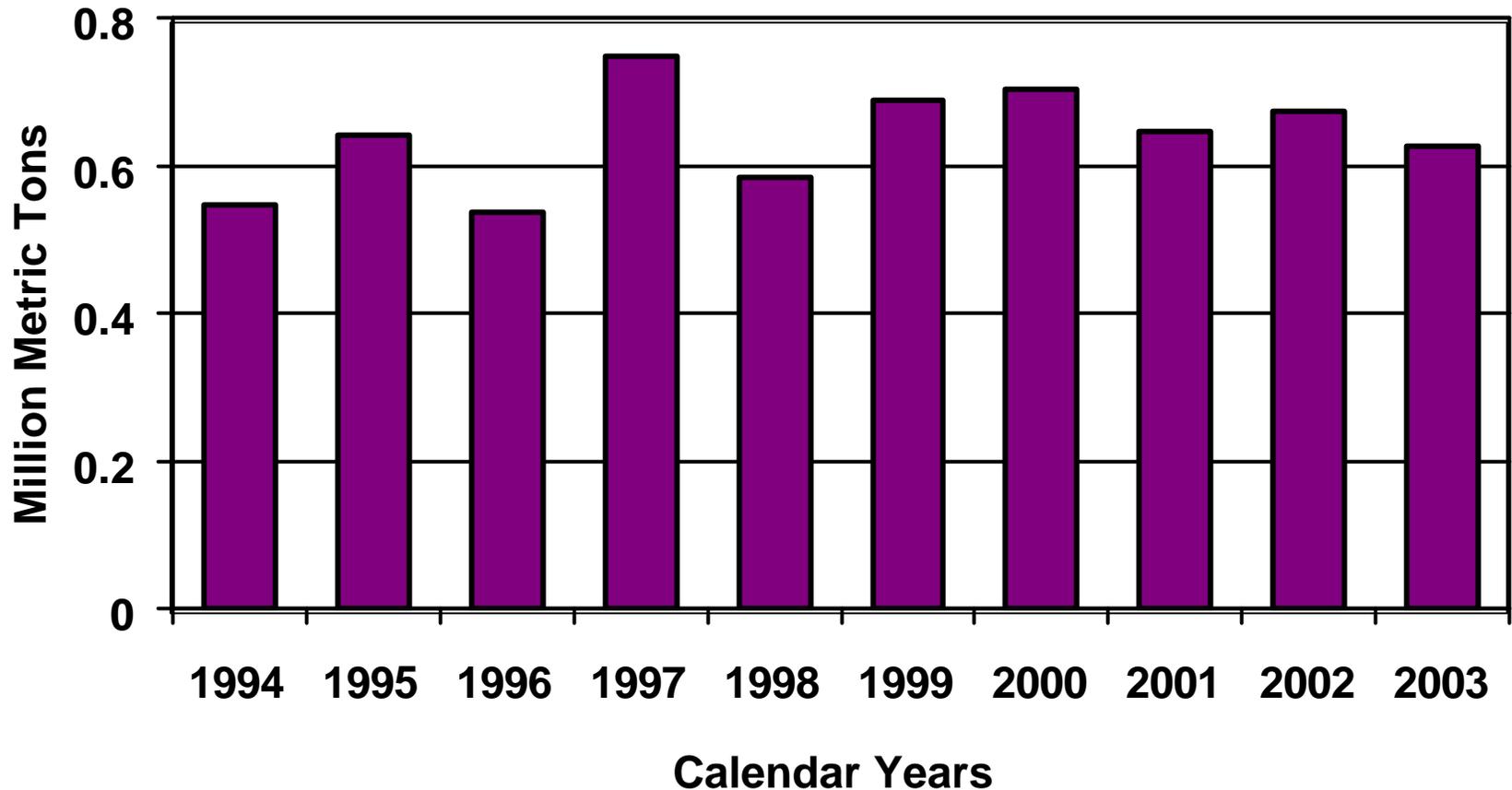
(89 Percent of total U.S. Production)



Source: National Agricultural Statistics Service, USDA

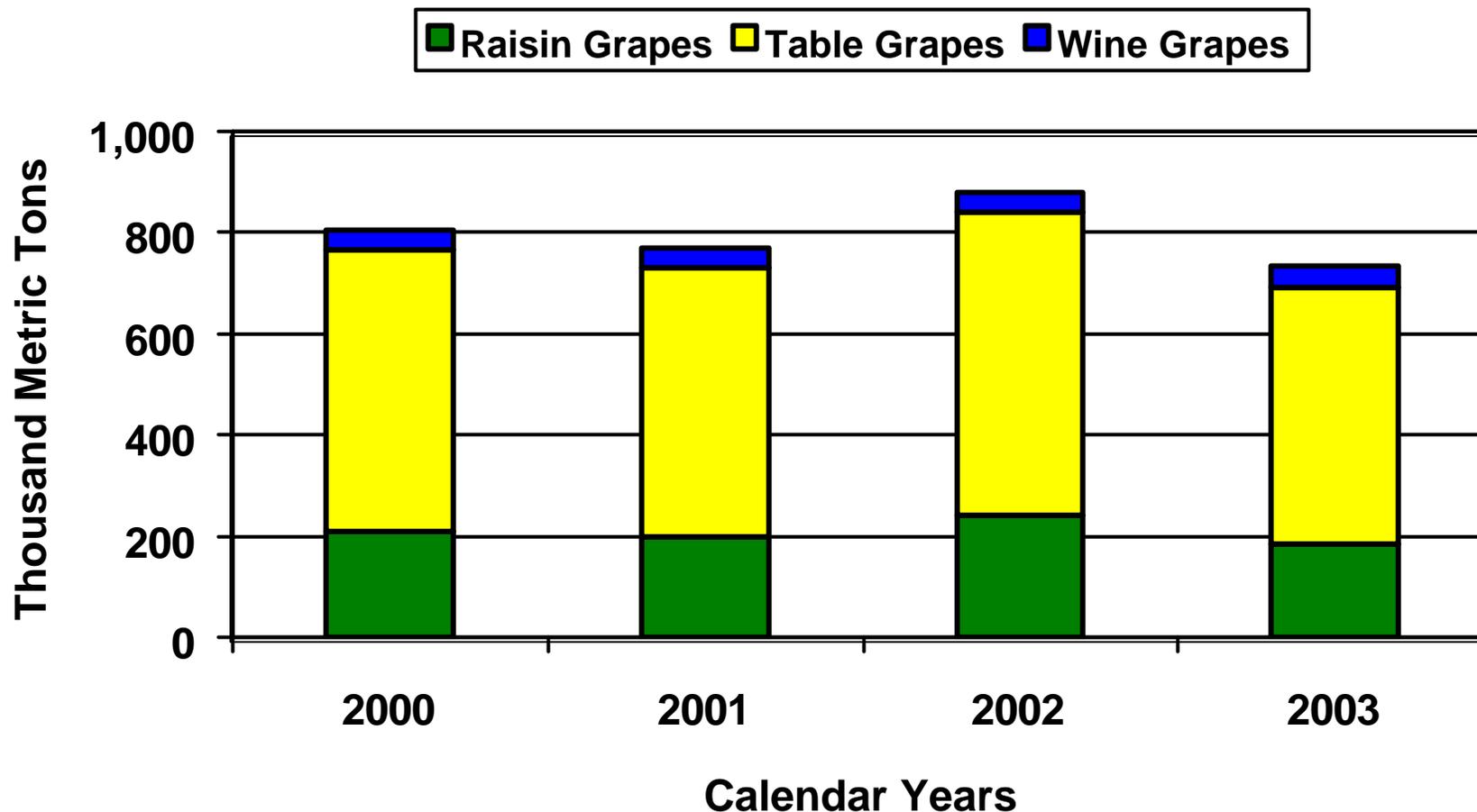
Note- Estimates in 2001, 2002, and 2003 includes Texas and Virginia.

California Table Grape Production



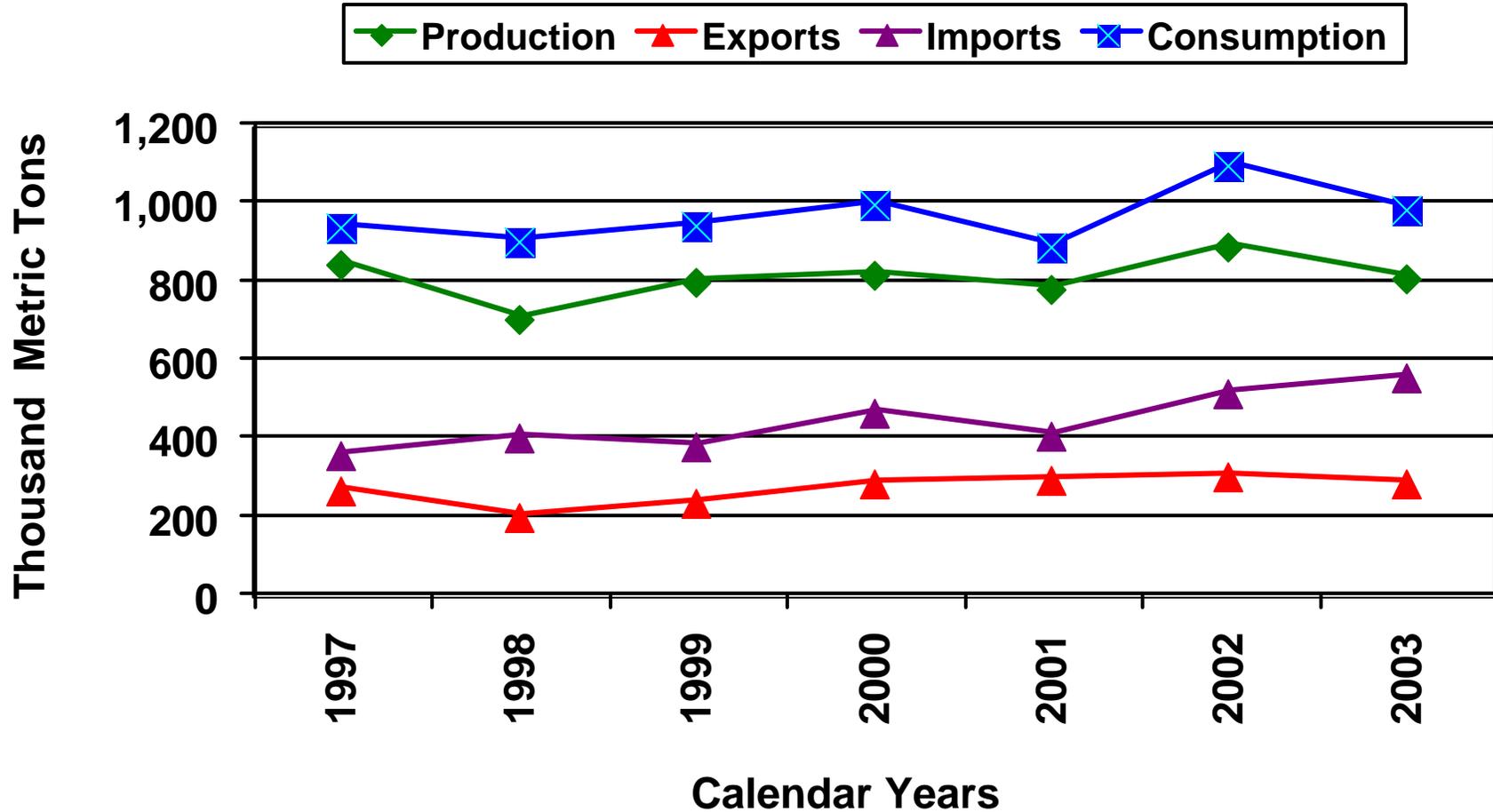
Source: National Agricultural Statistics Service, USDA

California Fresh-Market Grapes Utilization



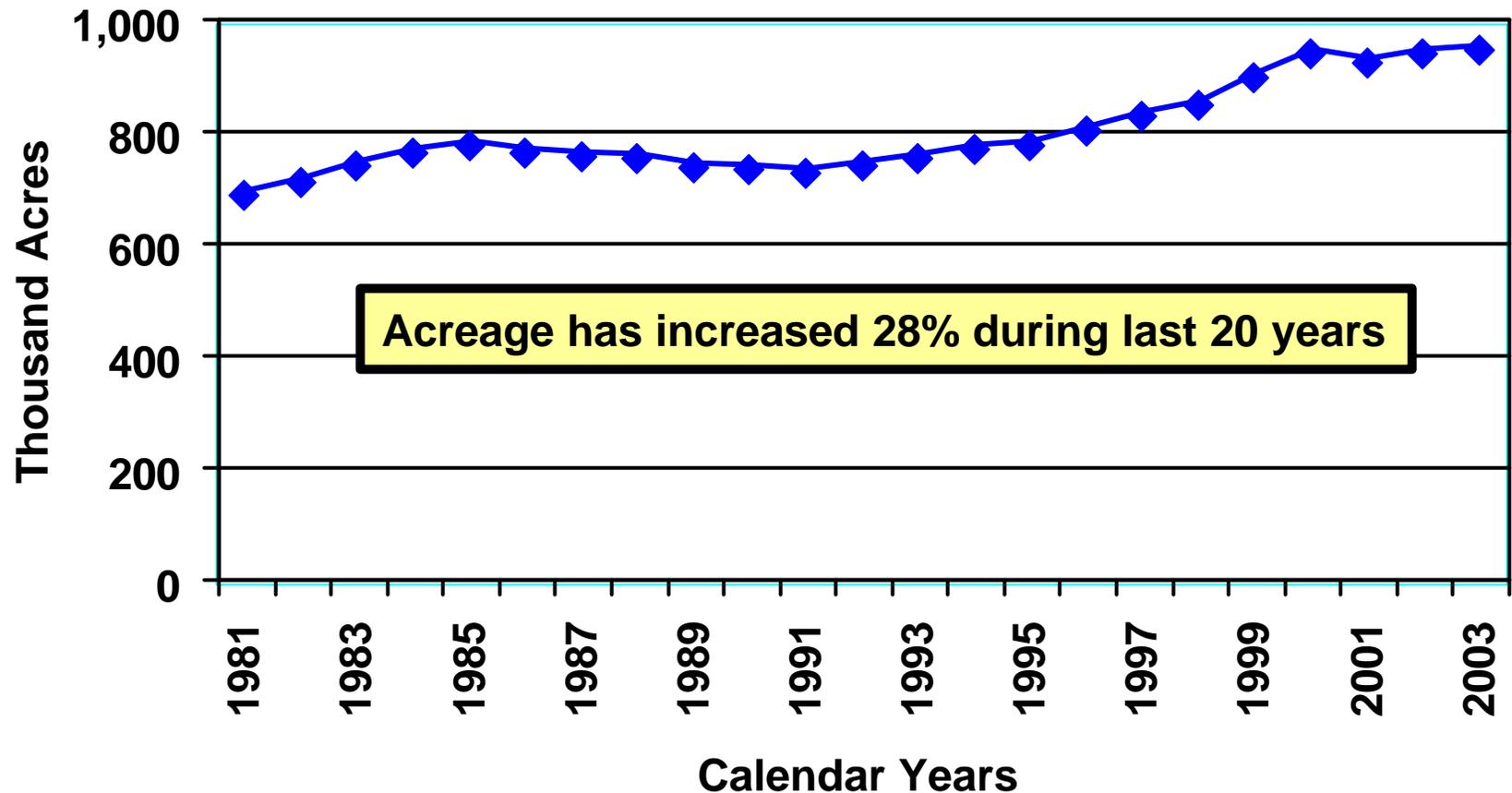
Source: National Agricultural Statistics Service, USDA,
Non-Citrus Fruits & Nuts Preliminary Summary-January 2004

The U.S. Table Grape Market



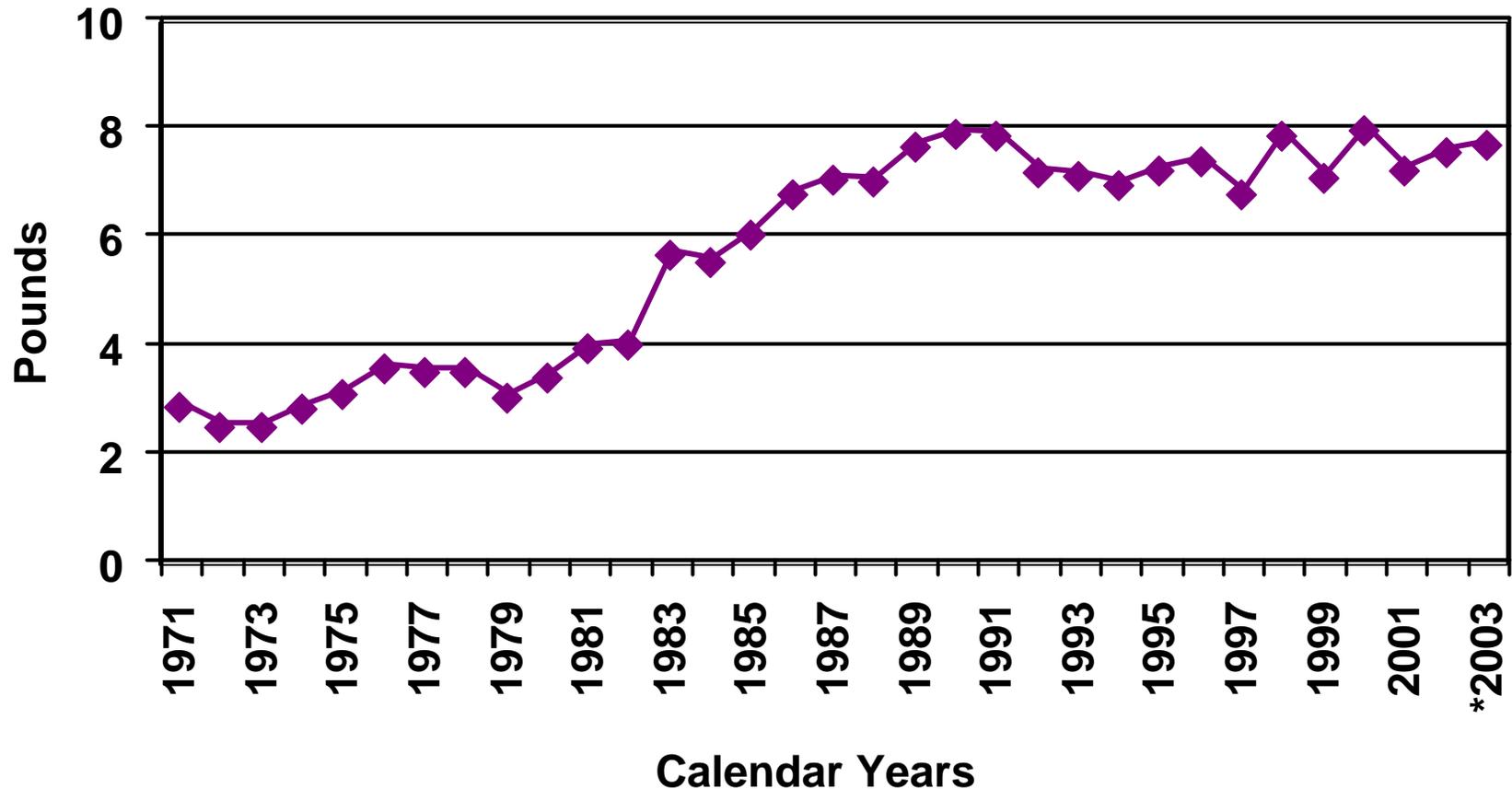
Source: National Agricultural Statistics Service, USDA
Bureau of the Census, DOC

U.S. Grape Bearing Acreage



Source: National Agricultural Statistics Service, USDA

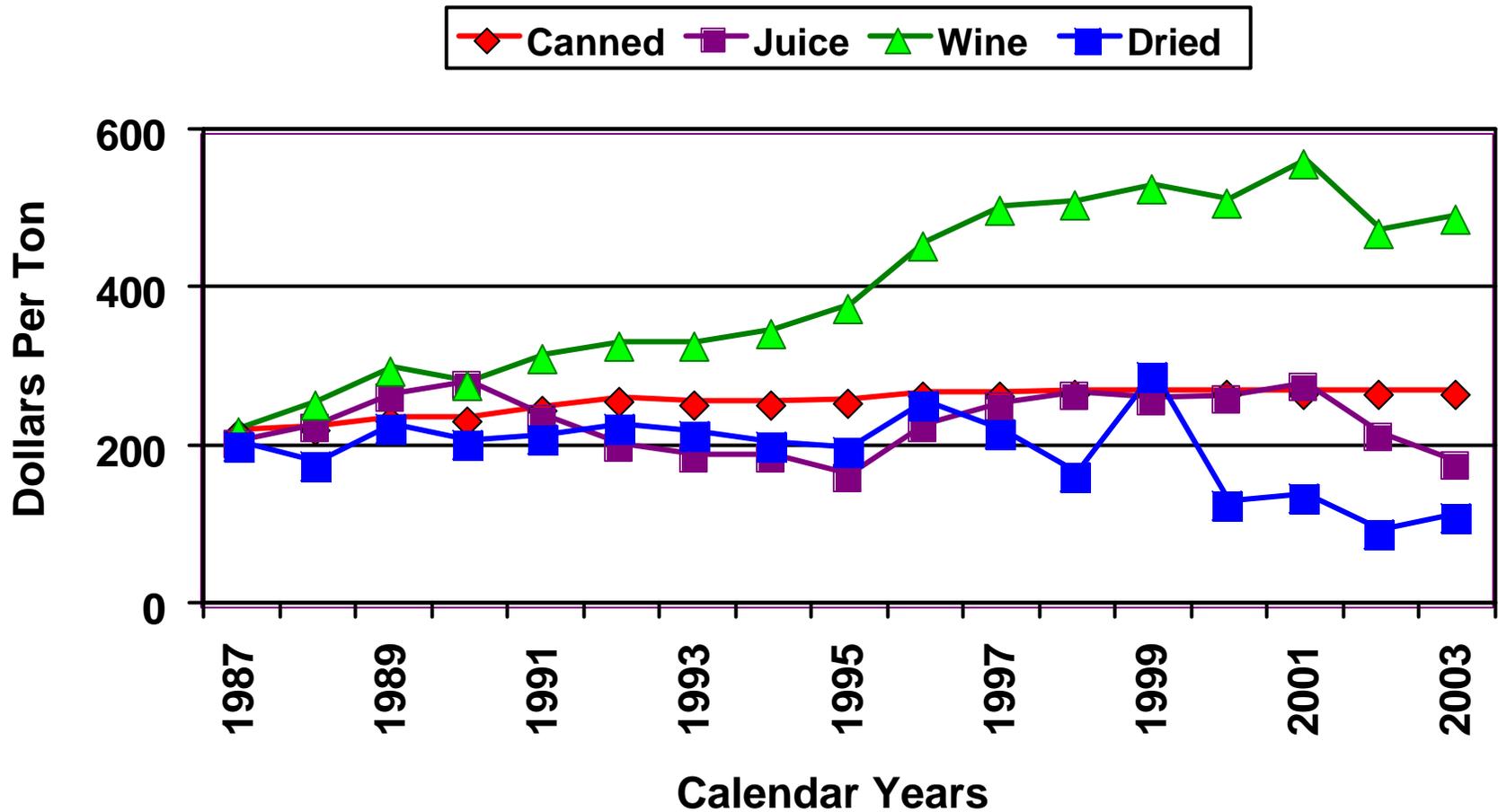
U.S. Per Capita Fresh Grape Consumption



* Estimate

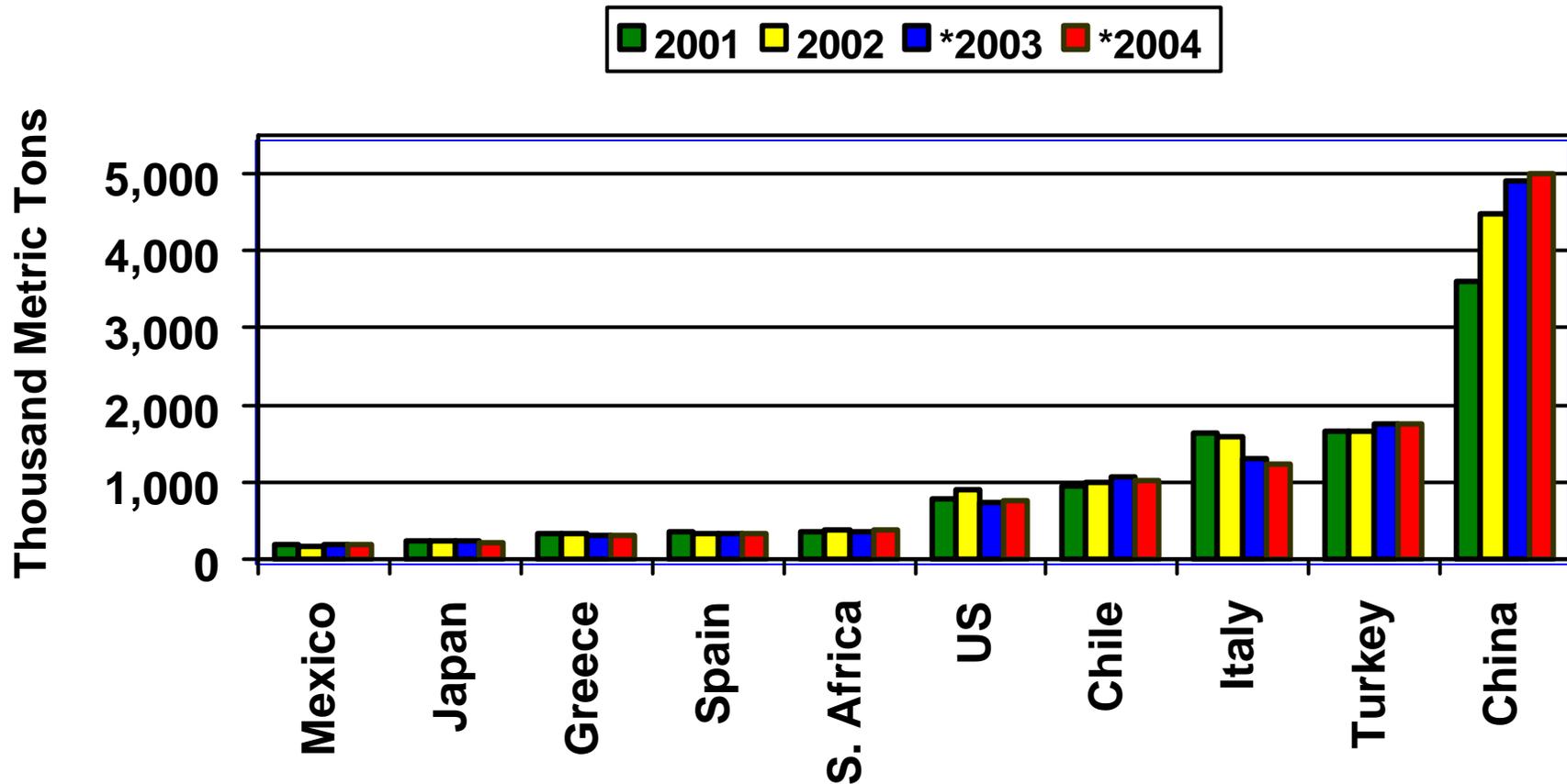
Source: Economic Research Service, USDA

U.S. Grapes: Average Grower Prices



Source: National Agricultural Statistics Service, USDA

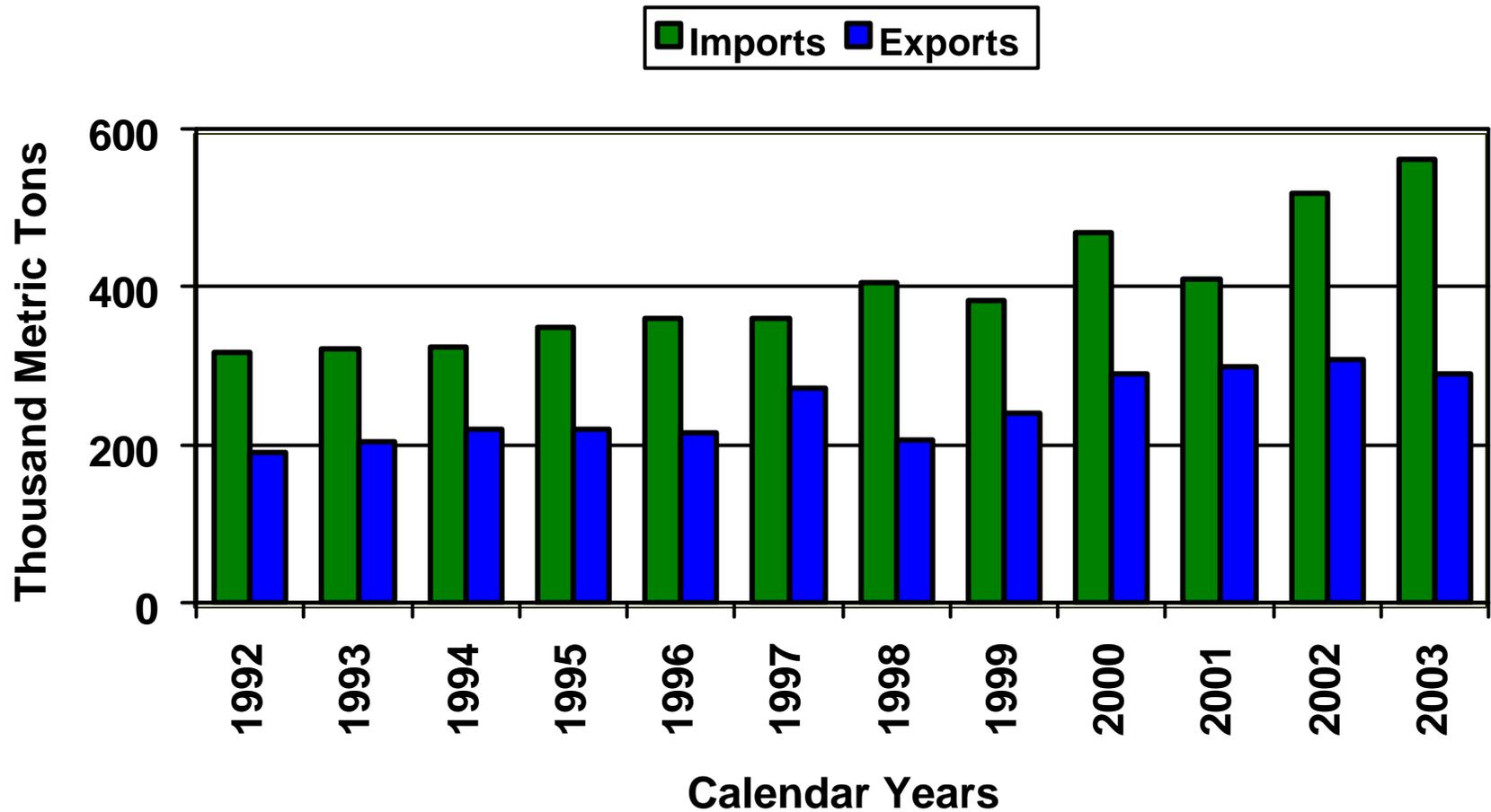
World Fresh Table Grape Production



Source: Foreign Agricultural Service (FAS) Attaché Annual Reports, USDA

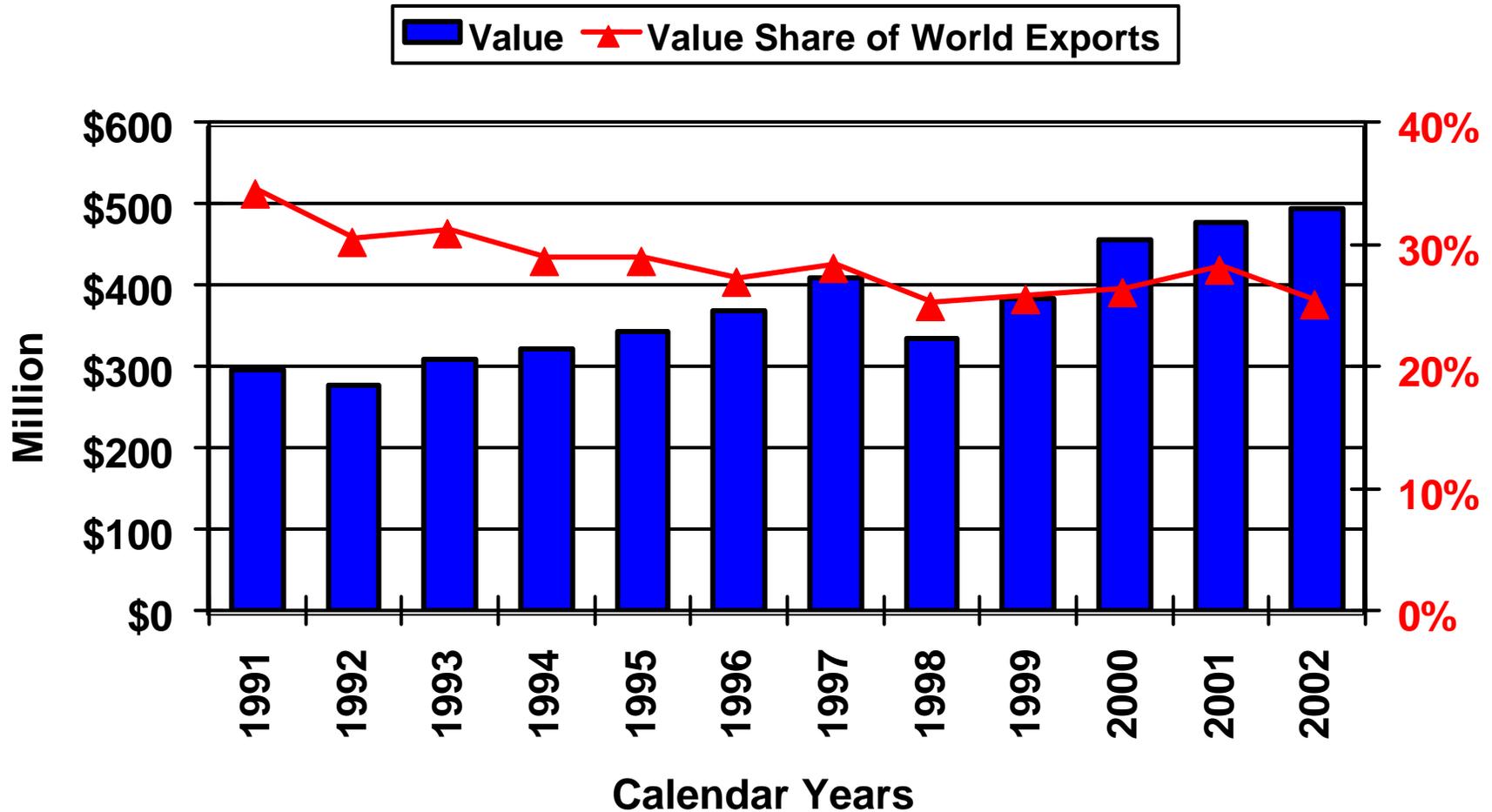
Note- Data for 2003 and 2004 (*) are estimates.

U.S. Fresh Table Grape Trade Balance



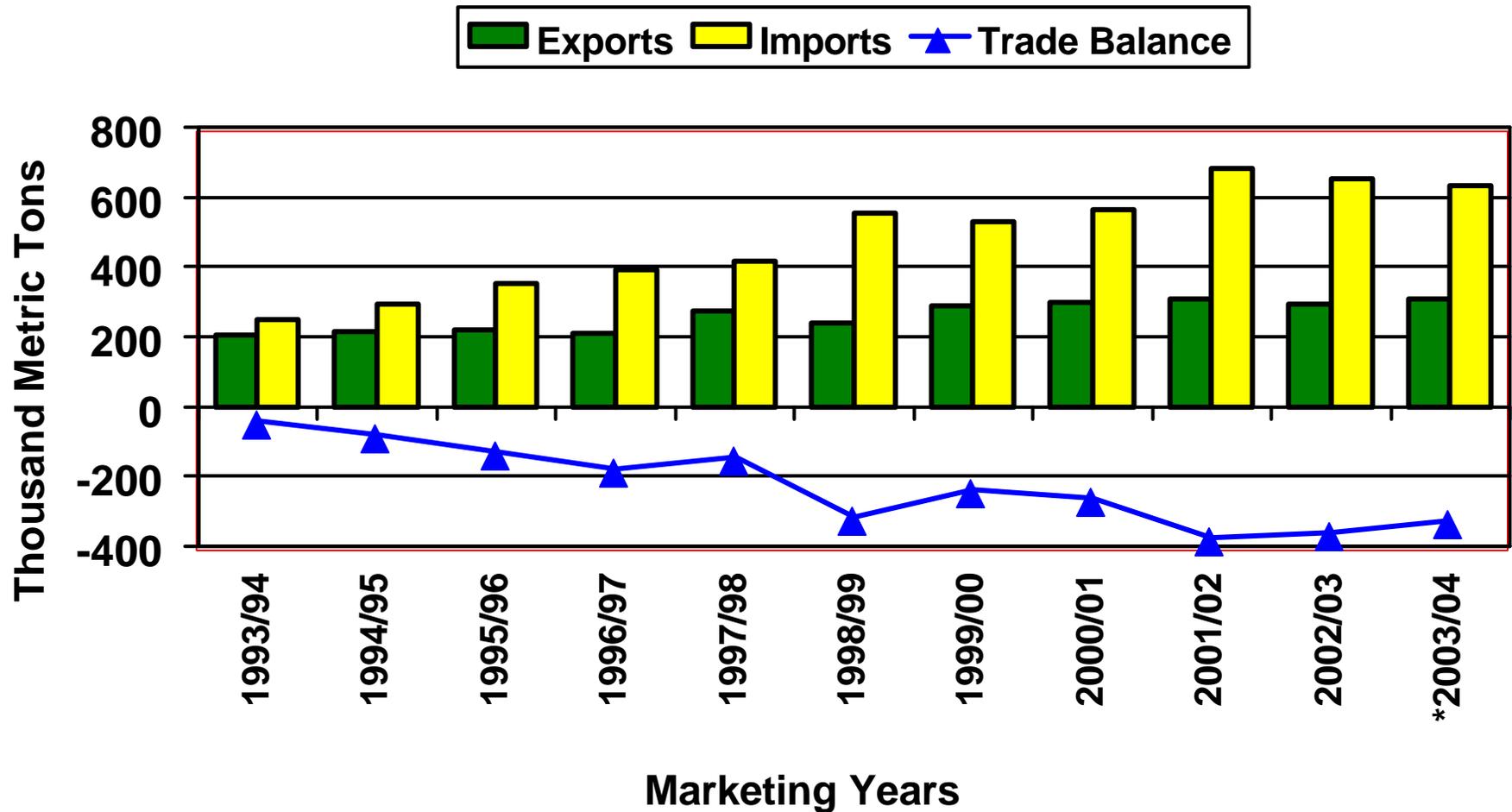
Source: Bureau of the Census, DOC

U.S. Table Grape Exports: Value and Export Value Share



Source: Food and Agriculture Organization (FAO) of the United Nations

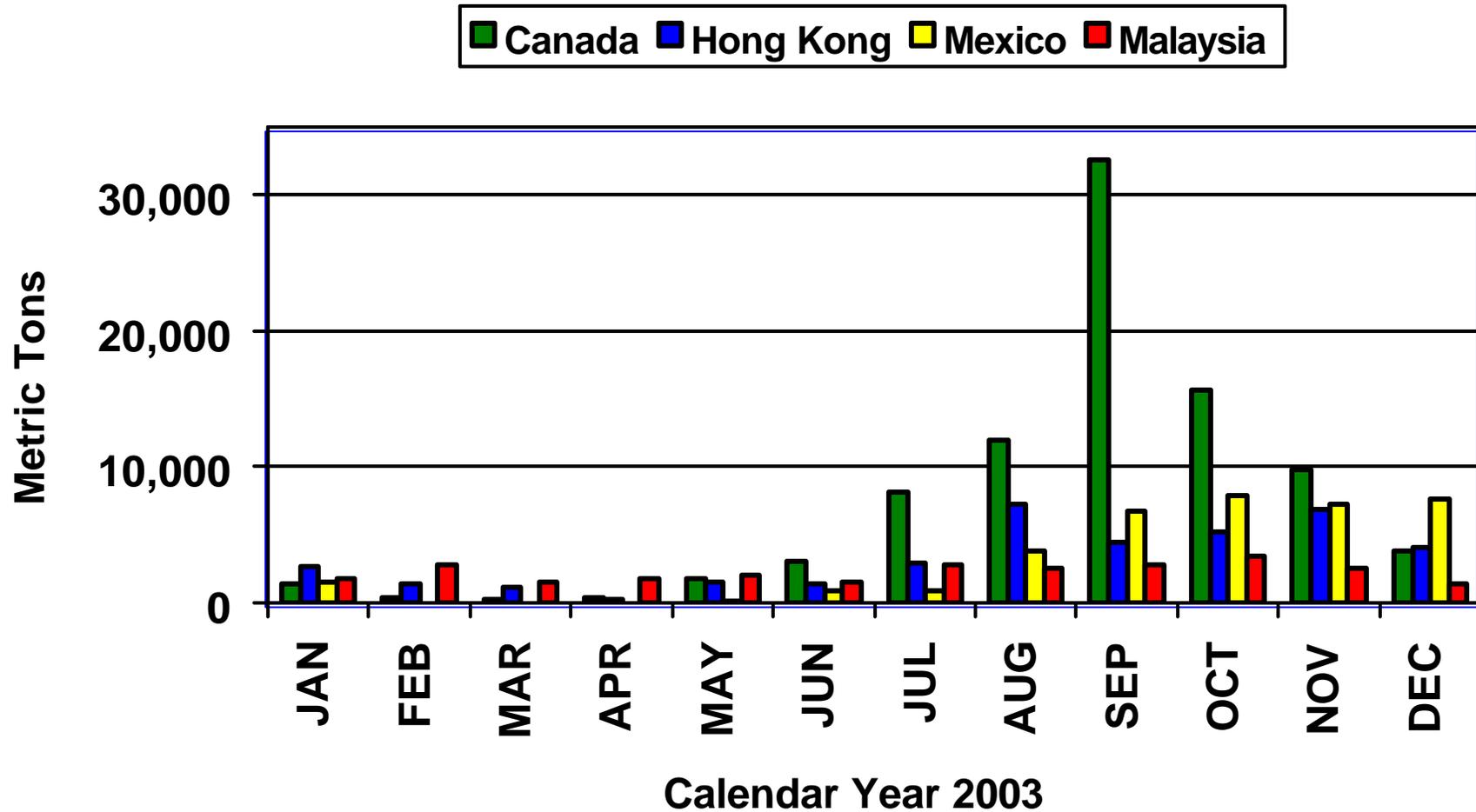
U.S. Volume Trade in Fresh Table Grapes



Source: Bureau of the Census, DOC

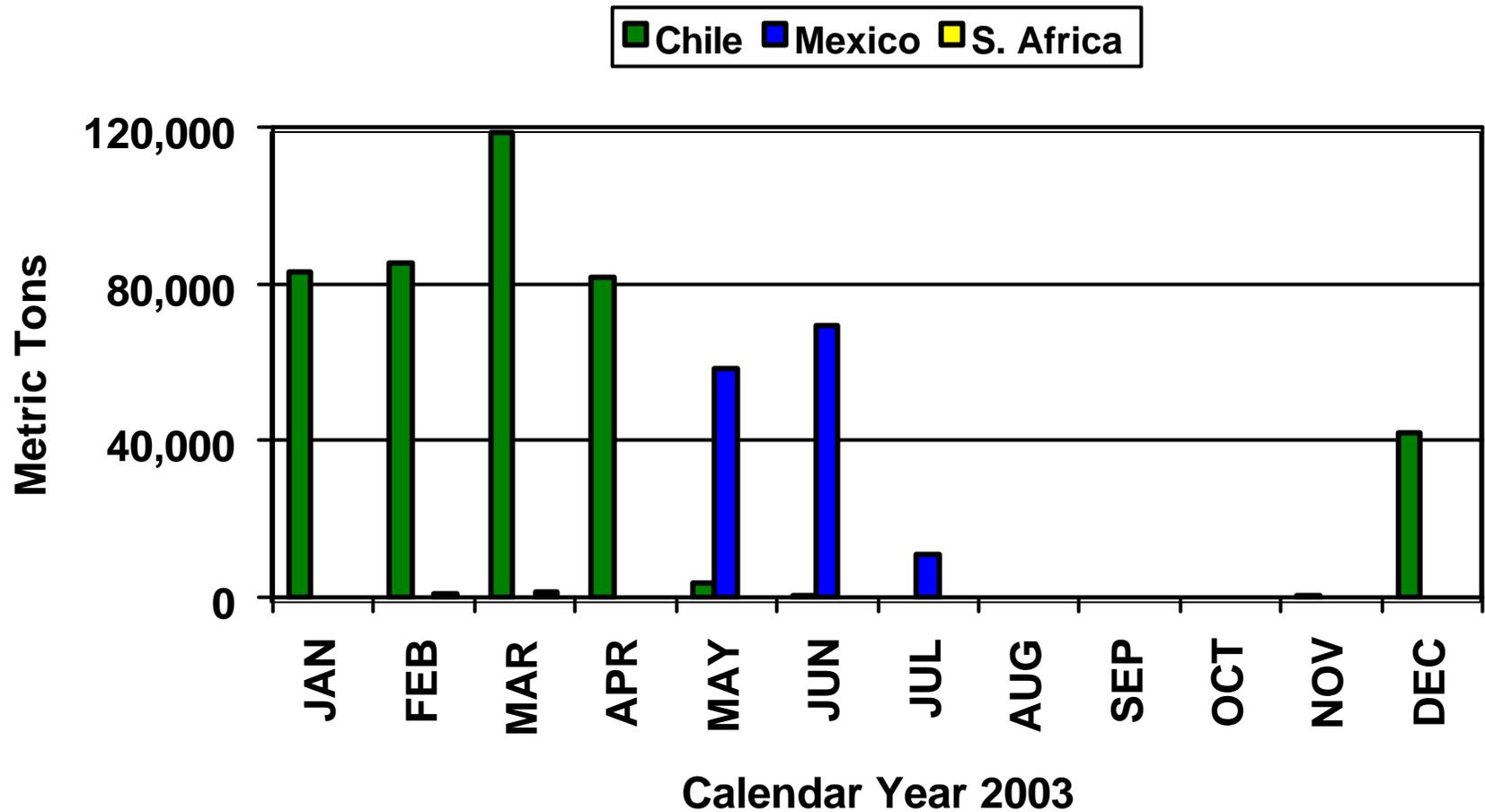
Note-Marketing year is July-June. *Data for MY 2003/04 is a forecast.

Top U.S. Grape Export Markets



Source: Bureau of the Census, DOC

Top Suppliers of Table Grapes to the U.S. Market



Source: Bureau of the Census, DOC